



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Subject: Tax/other liability/benefit arising to the entities involved in the scheme

Transferor Company 1 and transferor Company 2 have accumulated losses as on 31st March 2025 of Rs. 2,298 Lakhs & Rs. 1,177 Lakhs respectively. These losses can be set-off against the profits of the transferee company once the Scheme of Amalgamation is approved by the NCLT. This shall entail a saving of Rs. 874.31 Lakhs of payment of taxes against the profit made by the transferee company. Similarly, GST credit accrued and lying in the current assets of Transferor company 1 and Transferor Company 2 of Rs. 2,435 Lakhs & Rs. 25 Lakhs respectively can also be availed as credit post the scheme is approved by the transferee company.

For Privi Speciality Chemicals Limited

Ashwini Saumil Shah
Company Secretary



Date: July 14, 2025



PRIVI SPECIALITY CHEMICALS LIMITED

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